

# Colonial First State Global Resources

Investments  
Personal Super  
Pension  
Employer Super

Colonial First State Investments Limited ABN 98 002 348 352, AFS Licence 232468 (Colonial First State) is the issuer of interests in FirstChoice Personal Super, FirstChoice Wholesale Personal Super, FirstChoice Pension, FirstChoice Wholesale Pension and FirstChoice Employer Super from the Colonial First State FirstChoice Superannuation Trust ABN 26 458 298 557. The investment information in this option profile is historical, produced as at the date specified above. The information below (except performance and key data information) relates to the FirstChoice Investments option only. Information for other options in the FirstChoice product range will be different and is available at colonialfirststate.com.au or by calling us on 13 13 36. We may change asset allocation and securities within the option at any time. Past performance is not an indicator of future performance for this option or any other option available from Colonial First State.

	3 months (%)	1 year (%)	3 years (%) pa	5 years (%) pa	7 years (%) pa	10 years (%) pa	Inception (%) pa
<b>Investments</b>	0.04	-26.85	7.70	-1.25	7.28	-	8.43
Distribution Return	0.00	0.04	0.17	5.18	6.98	-	7.96
Growth Return	0.04	-26.89	7.53	-6.43	0.30	-	0.47
<b>Personal Super</b>	0.07	-26.76	6.84	-1.49	6.27	-	7.05
<b>Pension</b>	0.04	-26.82	7.73	-1.19	7.34	-	7.90
<b>Employer Super</b>	0.08	-26.72	6.88	-1.63	5.76	-	7.52
<b>Benchmark ^</b>	-0.85	-21.93	7.54	0.68	10.60	-	

^ The benchmark from inception was the HSBC Global Mining Accumulation Index, from 01/12/07 the HSBC Global Mining Accumulation Index (75%) and the MSCI All Country World Energy Index (25%).

All returns are calculated on an annualised basis using exit price to exit price with distributions reinvested, net of management costs, transaction costs and for FirstChoice Personal Super and FirstChoice Employer Super net of tax payable by the trustee. All return calculations exclude contribution surcharge, excess contribution tax or individual taxes payable by the investor and all other fees and rebates disclosed in the relevant product disclosure statements available on our website or by calling us. For FirstChoice Investments, the 'distribution' component is the amount paid by the way of distribution, which may include net realised capital gains.

### Investment objective

To provide long-term capital growth by predominantly investing in resource companies from around the world.

### Investment strategy

The option's strategy is to add value over the medium-to-long term by investing in quality global resource companies. Rather than attempting to predict commodity price movements, we choose to focus on quality resource companies around the world. These companies typically have strong balance sheets, quality management, high quality assets and a low cost of production. The option does not hedge currency risk.

### Investment category

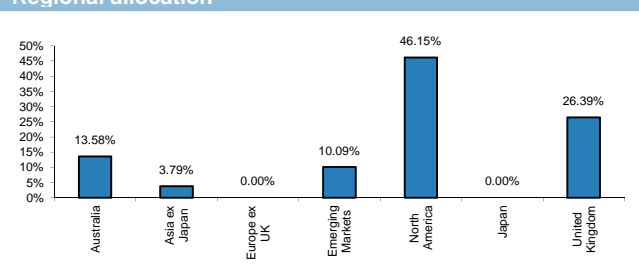
Global specialist and alternatives

### Minimum suggested time frame

7 years

Investment ranges	Range	Benchmark
Australian and global shares	90% - 100%	100%
Cash	0% - 10%	0%

### Regional allocation



### Top 10 holdings as at 30 November 2011

BHP Billiton Plc	9.17%
Rio Tinto GBP	6.59%
Vale SA SP Pref ADR	5.70%
Goldcorp Incorporated	4.47%
Xstrata PLC	4.02%
Exxon Mobil Corporation	3.86%
Apache Corporation	3.32%
Antofagasta PLC	2.79%
China Shenhua Energy Company Limited	2.75%
Barrick Gold Corporation	2.73%

### Income distributions

	Cents per unit	Franking level	Realised capital gain
Total 10/11	0.08	0.00%	97.58%
Total 09/10	0.00	0.00%	0.00%

### Key data

	Size of option (\$m)	Management cost*	Date established
Investments	\$79.69m	2.02%	May 2002
Personal Super	\$152.20m	2.02%	May 2002
Pension	\$61.71m	2.02%	May 2002
Employer Super	\$29.18m	2.02%	Dec 2002

\* Management costs include management fees, estimated performance fees (if applicable), investment expenses and custody fees but do not include contribution fees, transaction costs or adviser or plan service fees which may also apply. Please refer to the PDS for full details of the applicable fees and costs.